

(1)(a)	<u>Statement showing Shareholding Pattern</u>			
	Name of the Company : Vimal Oil & Foods Limited			
	Scrip code: 519373			
	Quarter ended: 31st March, 2012			
Partly Paid-up Shares:-	No. of Partly Paid-up Shares	As a % of total no. of Partly Paid-up Shares	As a % of total no. of Shares of the Company	
Held by promoter/promoer group	NIL	NIL	NIL	
Held by public	NIL	NIL	NIL	
Total	NIL	NIL	NIL	
Outstanding Convertible Securities:-	No. of Outstanding Securities	As a % of total No. of Outstanding Convertible Securities	As a % of total no. of Shares of the Company, assuming full Conversion of the Convertible Securities	
Held by promoter/promoter group	NIL	NIL	NIL	
Held by public	NIL	NIL	NIL	
Total	NIL	NIL	NIL	
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the Company, assuming full Conversion of Warrants	
Held by promoter/ promoter group	NIL	NIL	NIL	
Held by public	NIL	NIL	NIL	
Total	NIL	NIL	NIL	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		10550000		

Category Code	Category of shareholder	Number of shares holders	Total Number of shares	Number of shares in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a	As a	Number of shares	As a Percentage (IX) = (VIII) / (IV)*100
					percentage of (A+B)	percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	8	7692500	7692500	72.91	72.91	NIL	NIL
(b)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies Corporate	1	220000	220000	2.09	2.09	NIL	NIL
(d)	Financial Institutions/Banks	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub - Total (A)(1)	9	7912500	7912500	75.00	75.00	NIL	NIL
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub - Total (A)(2)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total Shareholding of Promoter and Promoter Group (A)=A(1)+A(2)	9	7912500	7912500	75.00	75.00	NIL	NIL

(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	1	800	NIL	0.01	0.01	N.A.	N.A.
(b)	Financial Institutions/Banks	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(c)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(e)	Insurance Companies	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(f)	Foreign Institutional Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(h)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub - Total (B)(1)	1	800	NIL	0.01	0.01	N.A.	N.A.
(2)	Non-Institutions							
(a)	Bodies Corporate	49	141975	141575	1.35	1.35	N.A.	N.A.
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	2138	910307	522282	8.63	8.63	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	37	1559368	1320268	14.78	14.78	N.A.	N.A.
(c)	Any Other (specify)							
	(c-i) Clearing Member	15	4216	4216	0.04	0.04	N.A.	N.A.
	(cii) Non Resident Indian	24	20834	16434	0.20	0.20	N.A.	N.A.
	Sub - Total (B)(2)	2263	2636700	2004775	24.99	24.99	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	2264	2637500	2004775	25.00	25.00	N.A.	N.A.
	Total (A) + (B)	2273	10550000	9917275	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued.	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(a)	Promoter and Promoter Group	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(b)	Public	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub - Total (C)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	2273	10550000	9917275	100.00	100.00	NIL	N.A.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion)
		Number of shares held	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants	Number of convertible securities held	As a % total number of convertible securities	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SONALBEN JAYESHKUMAR PATEL	700000	6.64	0	0.00	0.00	0	0	0	0	6.64
2	VIMAL DAIRY LIMITED	220000	2.09	0	0.00	0.00	0	0	0	0	2.09
3	PRADIP C. PATEL	1770300	16.78	0	0.00	0.00	0	0	0	0	16.78
4	JAYESH C. PATEL	2096300	19.87	0	0.00	0.00	0	0	0	0	19.87
5	CHANDUBHAI I. PATEL	1785100	16.92	0	0.00	0.00	0	0	0	0	16.92
6	KANTABEN CHANDUBHAI PATEL	637000	6.04	0	0.00	0.00	0	0	0	0	6.04
7	PRADIPKUMAR CHANDUBHAI PATEL	37600	0.36	0	0.00	0.00	0	0	0	0	0.36
8	CHANDUBHAI ISHWARLAL PATEL	42200	0.40	0	0.00	0.00	0	0	0	0	0.40
9	JIGISHABEN PRADIPKUMAR PATEL	624000	5.91	0	0.00	0.00	0	0	0	0	5.91
	TOTAL	7,912,500	75.00	0	0.00	0.00	0	0	0	0	75.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 31(3) of the SAST Regulations, 2011

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the Shareholder	Number of Shares Held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C))	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities of the same class)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	VISHNUBHAI I PATEL	140550	1.33	0	0	0	0	1.33
2	JYOTIBEN KANTIBHAI PATEL	128426	1.22	0	0	0	0	1.22
3	RAMANBHAI MANCHANDAS PATEL	175004	1.66	0	0	0	0	1.66
4	MAULLIN MANUBHAI PATEL	127700	1.21	0	0	0	0	1.21
TOTAL		571680	5.42	0	0	0	0	5.42

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities of the same class)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Not Applicable							
TOTAL								

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in Shares as a percentage of total no. of Shares	
1	PRADIP C. PATEL	1500000	14.22	
2	JAYESH C. PATEL	1500000	14.22	
3	CHANDUBHAI I. PATEL	1500000	14.22	
4	KANTABEN CHANDUBHAI PATEL	500000	4.74	
5	SONALBEN JAYESHKUMAR PATEL	500000	4.74	
6	JIGISHABEN P. PATEL	500000	4.74	
TOTAL		6000000	56.87	

(ii)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
1	Not Applicable			
TOTAL				

(ii)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
1	Not Applicable			
TOTAL				